Questica OnePager   4/30/24

Recently Completed

- Tableau position budget dashboard – user access granted
- Position Budget Adjustment processing now live
- Benefits Custom Business Rule #2 completed

Coming Soon

- All-funds budget preparation training
- Questica reports
- Testing new 2023 Questica Projection feature
- Questica demo
- Budget journal integration
- Tableau position budget – phase II with live update

In Progress

- Research 20-21 operating actuals PY2 reporting glitch
- OpenBook data visualization module
- Design user security roles
- Pilot group testing – Advancement
- Budget journal description & reference fields automation
- Benefits Custom Business Rule #1 reopened
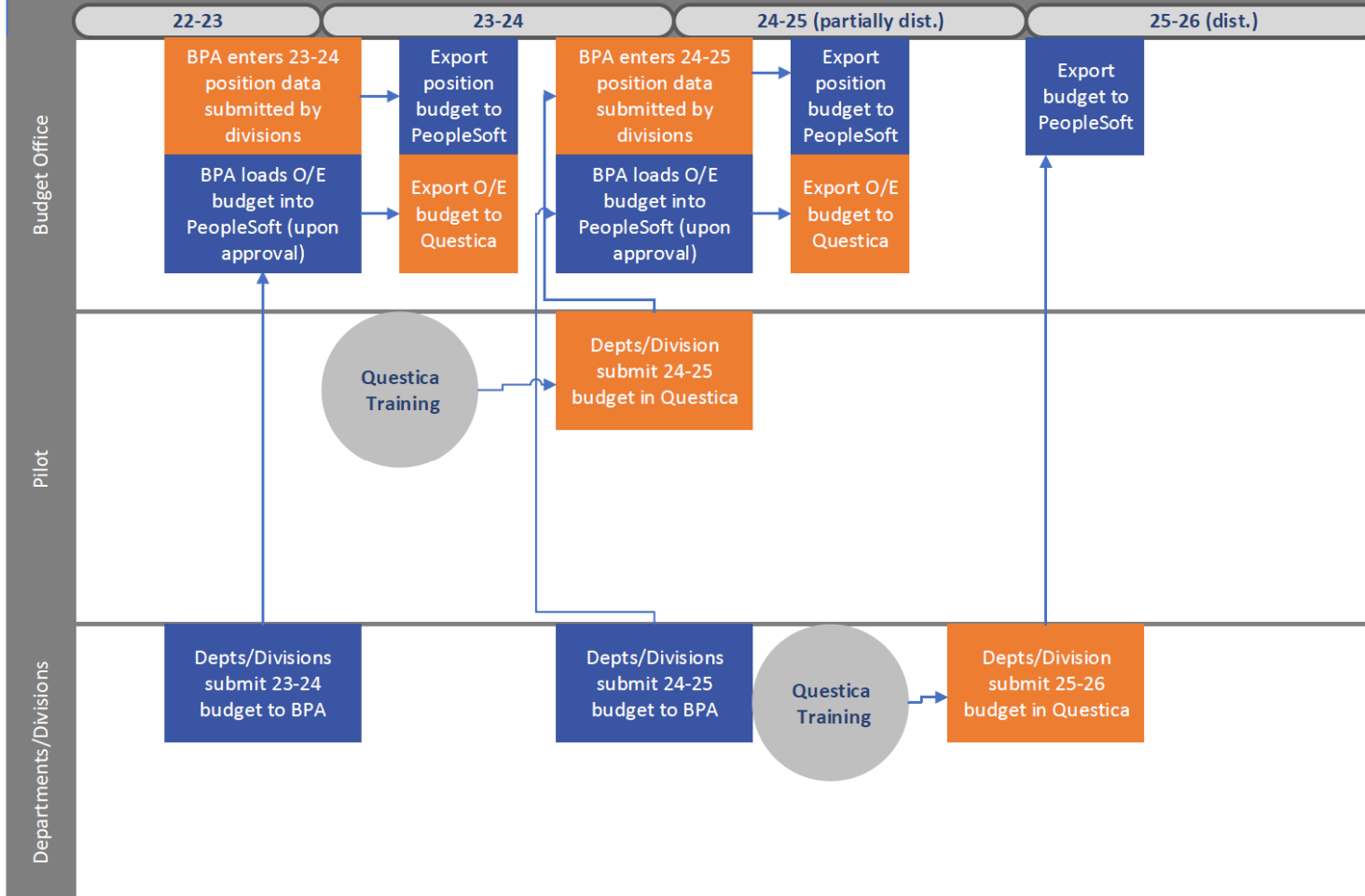- Position Revision mid-year update salary sync testing

Risks

- Vendor service improved after CSU Procurement provided feedback. Will continue to observe.

CalPolyPomona

Questica Rollout Map (4.17.2023)

| 22-23 | 23-24 | 24-25 (partially dist.) | 25-26 (dist.) |

Budget Office

BPA enters 23-24 position data submitted by divisions → Export position budget to PeopleSoft

BPA enters 24-25 position data submitted by divisions → Export position budget to PeopleSoft

Export budget to PeopleSoft

BPA loads O/E budget into PeopleSoft (upon approval) → Export O/E budget to Questica

BPA loads O/E budget into PeopleSoft (upon approval) → Export O/E budget to Questica

Pilot

Questica Training → Depts/Division submit 24-25 budget in Questica

Departments/Divisions

Depts/Divisions submit 23-24 budget to BPA

Depts/Divisions submit 24-25 budget to BPA

Questica Training → Depts/Division submit 25-26 budget in Questica

Questica   PeopleSft