

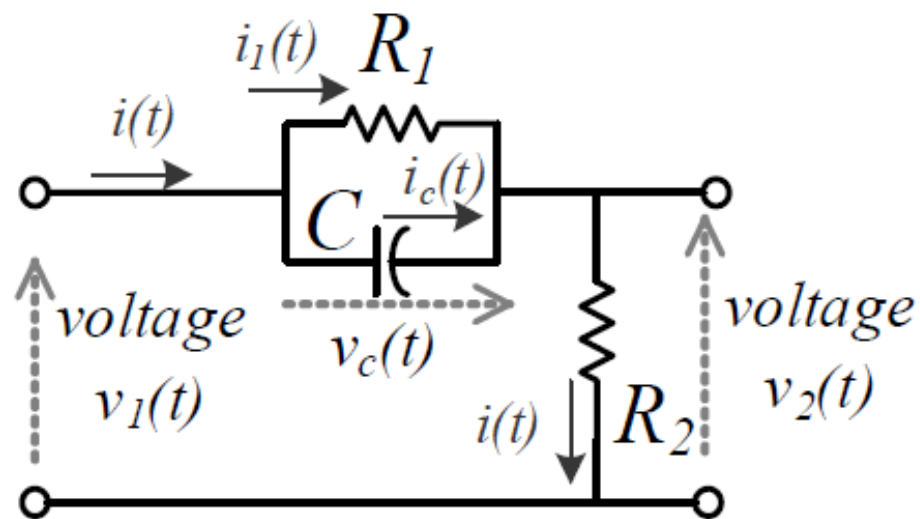
# **Mechatronics**

ETM 4931

Lecture V

Dr. Farbod Khoshnoud

# Phase Lead Compensator Modelling



$$v_1(t) = v_c(t) + v_2(t)$$

$$v_c(t) = v_1(t) - v_2(t)$$

$$i_c(t) = C\ddot{v}_c(t) = C\ddot{v}_1(t) - C\ddot{v}_2(t)$$

$$v_c(t) = i_1(t)R_1$$

$$i_1(t) = i(t) - i_c(t)$$

$$i(t) = \frac{v_2(t)}{R_2}$$

## Phase Lead Compensator Modelling

$$v_1(t) = R_1 \left( \frac{v_2(t)}{R_2} - (C\dot{v}_1(t) - C\dot{v}_2(t)) \right) + v_2(t)$$

$$R_2 v_1(t) = R_1 v_2(t) - R_2 C \dot{v}_1(t) + R_2 C \dot{v}_2(t) + R_2 v_2(t)$$

$$R_2 v_1(t) + R_1 R_2 C \dot{v}_1(t) = R_1 v_2(t) + R_2 v_2(t) + R_1 R_2 C \dot{v}_2(t)$$

Apply Laplace Transform and assume zero initial conditions.

$$\begin{aligned} R_2 V_1(s) + R_1 R_2 C s V_1(s) \\ = R_1 V_2(s) + R_2 V_2(s) + R_1 R_2 C s V_2(s) \end{aligned}$$

## Phase Lead Compensator Modelling

$$(R_2 + R_1 R_2 C s) V_1(s) = (R_1 + R_2 + R_1 R_2 C s) V_2(s)$$

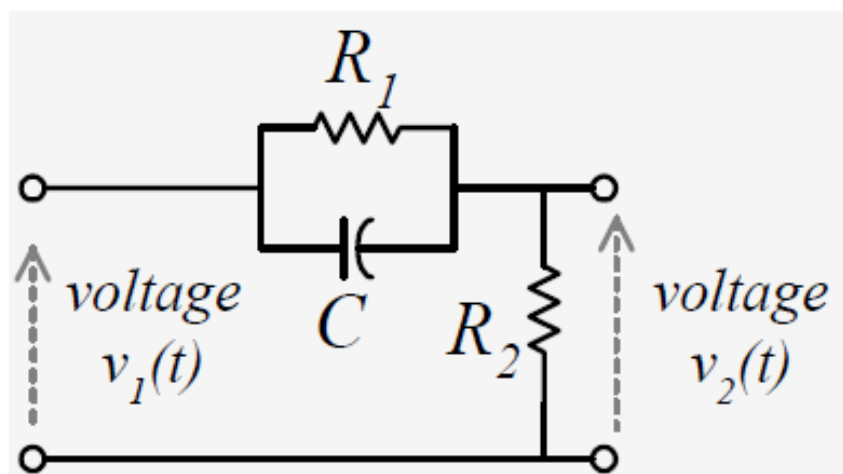
$$G_N(s) = \frac{V_2(s)}{V_1(s)} = \frac{R_2 + R_1 R_2 C s}{R_1 + R_2 + R_1 R_2 C s}$$

$$G_N(s) = \frac{R_2}{R_1 + R_2} \frac{(1 + R_1 C s)}{1 + \frac{R_1 R_2 C}{R_1 + R_2} s}$$

$$\alpha \equiv \frac{R_1 + R_2}{R_2} \quad T \equiv \frac{R_1 R_2 C}{R_1 + R_2}$$

$$G_N(s) = \left( \frac{1}{\alpha} \right) \left( \frac{1 + \alpha T s}{1 + T s} \right)$$

# Phase Lead Compensator Modelling



$$G_N(s) = \frac{V_2}{V_1} = \frac{R_2}{R_2 + \frac{R_1 \frac{1}{Cs}}{R_1 + \frac{1}{Cs}}}$$
$$= \frac{R_2}{R_1 + R_2} \frac{(1 + R_1 Cs)}{1 + \frac{R_1 R_2 C}{R_1 + R_2} s}$$

Resistor:

$$v(t) = Ri(t)$$

$$\Rightarrow V(s) = \boxed{R} I(s)$$

Capacitor:

$$i(t) = C \frac{dv(t)}{dt}$$

$$\Rightarrow I(s) = CsV(s)$$

$$\Rightarrow V(s) = \boxed{\frac{1}{Cs}} I(s)$$

## Phase Lead Compensator Modelling

$$G_N(s) = \frac{R_2}{R_1 + R_2} \frac{(1 + R_1Cs)}{1 + \frac{R_1R_2C}{R_1+R_2}s} \quad \alpha \equiv \frac{R_1 + R_2}{R_2} \quad T \equiv \frac{R_1R_2C}{R_1 + R_2}$$

$$G_N(s) = \left( \frac{1}{\alpha} \right) \left( \frac{1 + \alpha Ts}{1 + Ts} \right)$$

$$R_1 = 395 \Omega, \quad R_2 = 30 \Omega, \quad C = 78.9 \mu F$$

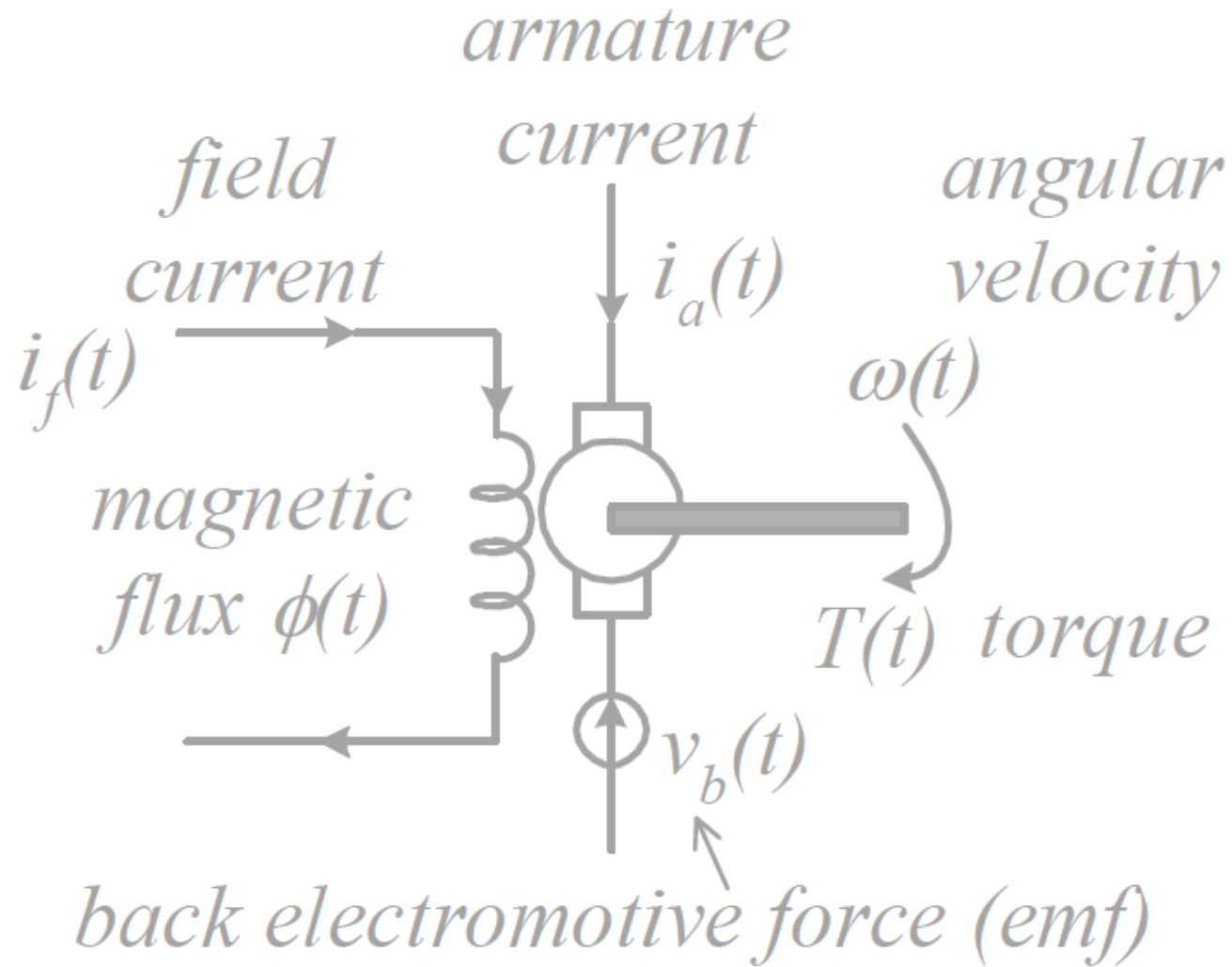
$$G_N(s) = \left( \frac{1}{14.2} \right) \left( \frac{1 + 0.0312s}{1 + 0.0022s} \right)$$

The RC network connected to a amplifier of gain  $14.2$  will give us the required compensator transfer function.

# DC Motor, 1

- DC Motor:

The main function of a DC motor is to generate the Torque, so shaft can be rotated.



# Videos – servo motors and stepper motors

- **What is a Servo Motor and How it Works?**
- <https://www.youtube.com/watch?v=ditS0a28Sko>
- **Servo Motor Advantages And Disadvantages**
- <https://www.youtube.com/watch?v=zFe2JwP2NLw>
- **What is a Stepper Motor and How it Works?**
- <https://www.youtube.com/watch?v=VfqYN1eG9Zk>
- **Stepper Motors Advantages and Disadvantages**
- <https://www.youtube.com/watch?v=SIN2Hmsvxu4>



## DC Motor, 2

The torque developed by the motor is proportional to the *flux* and *armature current*:

$$T_m(t) = K_1 \phi i_a(t)$$

The flux is proportional to the *field current*  $i_f(t)$  :

$$\phi = K_f i_f(t)$$

Finally, the torque is:

$$T_m(t) = K_1 K_f i_a(t) i_f(t)$$

# DC Motor, 3

$$T_m(t) = K_1 K_f i_a(t) i_f(t)$$

- Field current controlled DC Motor:
  - Fix the armature current  $i_a(t)$ , we have the *field current controlled* DC motor.

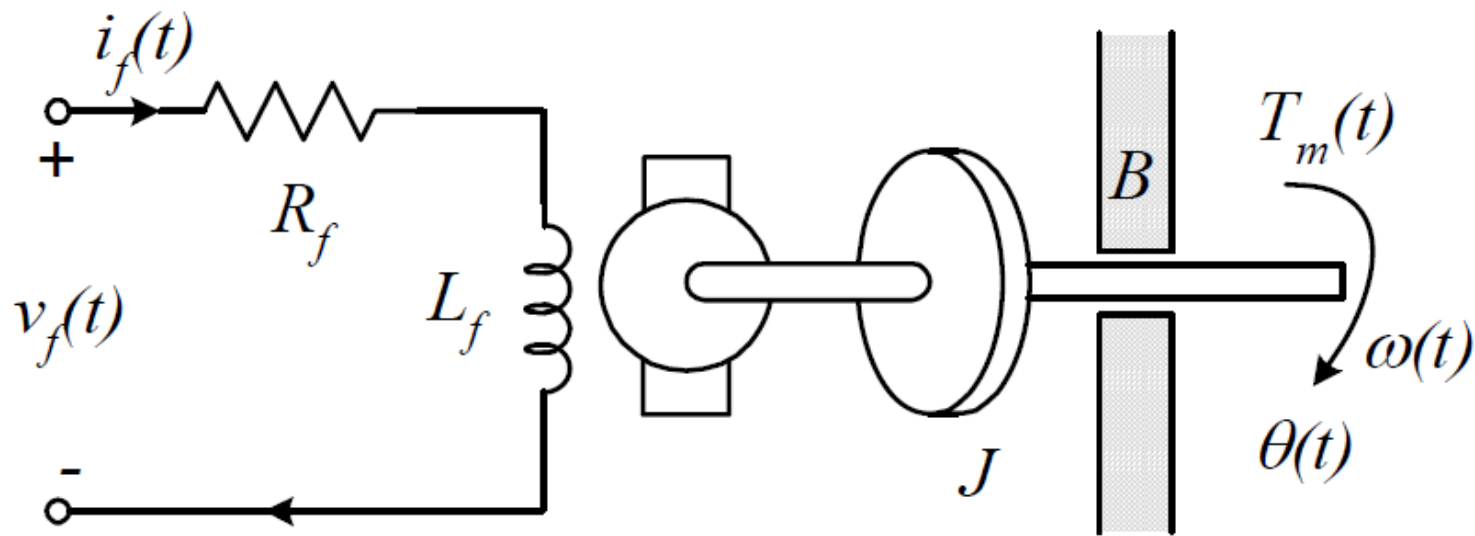
$$T_m(t) = \left[ K_1 K_f i_a(t) \right] i_f(t) = K_m i_f(t)$$

- Armature current controlled DC Motor:
  - Fix the field current  $i_f(t)$ , we have the *armature current controlled* DC motor.

$$T_m(t) = \left[ K_1 K_f i_f(t) \right] i_a(t) = K_a i_a(t)$$

# System with field current controlled DC motor, 1

$$T_m(t) = K_m i_f(t)$$



*Input:* field voltage  $v_f(t)$

*Output:* angular displacement  $\theta(t)$

The field circuit:

$$v_f(t) = R_f i_f(t) + L_f \frac{di_f(t)}{dt}$$

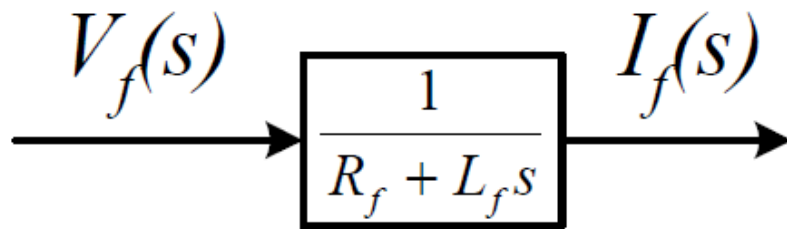
## System with field current controlled DC motor, 2

The field circuit:  $v_f(t) = R_f i_f(t) + L_f \frac{di_f(t)}{dt}$

$\mathcal{L}$

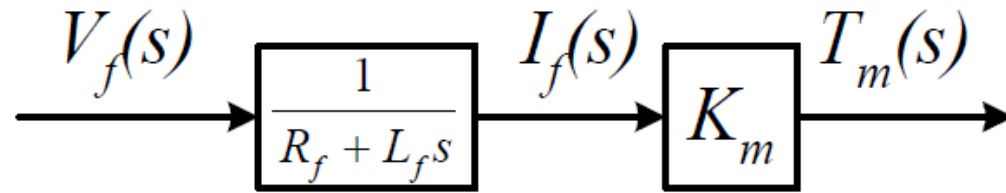
$$V_f(s) = R_f I_f(s) + L_f s I_f(s) \quad \Rightarrow \quad I_f(s) = \frac{1}{R_f + L_f s} V_f(s)$$

Transfer function (TF):  $\frac{I_f(s)}{V_f(s)} = \frac{1}{R_f + L_f s}$



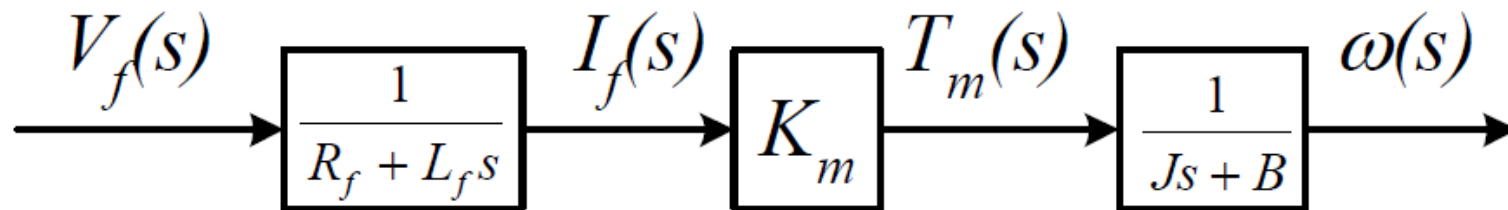
# System with field current controlled DC motor, 3

Torque:  $T_m(t) = K_m i_f(t) \xrightarrow{\mathcal{L}} T_m(s) = K_m I_f(s)$



The load:  $T_m(t) - B\omega(t) = J \frac{d\omega(t)}{dt} \xrightarrow{\mathcal{L}}$

$$T_m(s) - B\omega(s) = Js\omega(s)$$
$$\omega(s) = \frac{1}{Js + B} T_m(s)$$
$$\frac{\omega(s)}{T_m(s)} = \frac{1}{Js + B} \quad \text{TF}$$



## System with field current controlled DC motor, 4

The angular displacement:

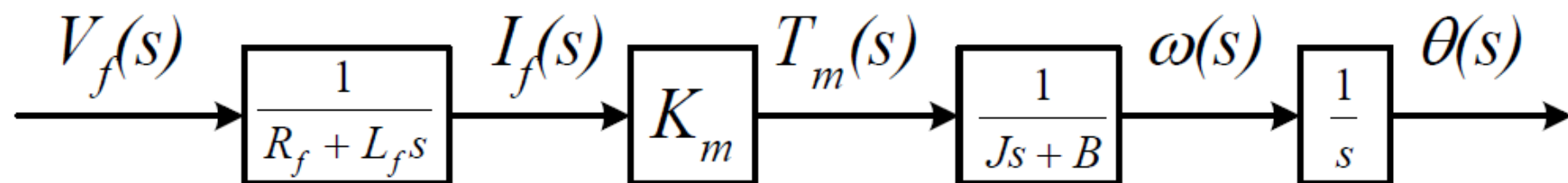
$$\omega(t) = \frac{d\theta(t)}{dt}$$

$$\omega(s) = s\theta(s) \quad \mathcal{L}$$

TF

$$\theta(s) = \frac{1}{s}\omega(s)$$

$$\frac{\theta(s)}{\omega(s)} = \frac{1}{s}$$

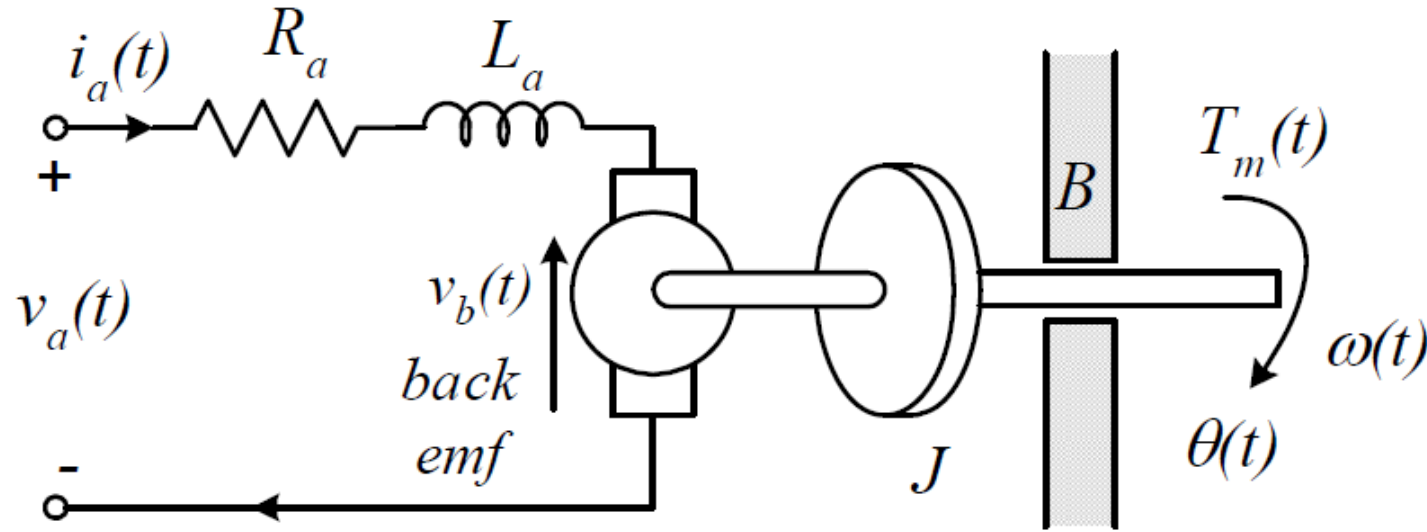


Linking all components together, the overall TF:

$$\frac{\theta(s)}{V_f(s)} = \frac{K_m}{s(Js + B)(L_f s + R_f)}$$

# Armature current controlled DC motor system, 1

$$T_m(t) = K_a i_a(t)$$



*Input:* voltage  $v_a(t)$

*Output:* angular displacement  $\theta(t)$

The armature circuit:

$$v_a(t) = R_a i_a(t) + L_a \frac{di_a(t)}{dt} + v_b(t)$$

## Armature current controlled DC motor system, 2

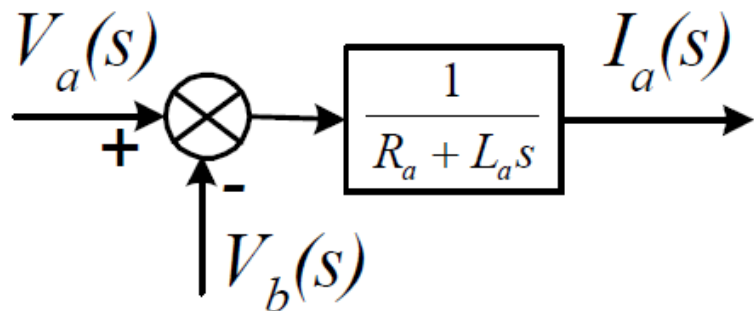
The armature circuit:

$$v_a(t) = R_a i_a(t) + L_a \frac{di_a(t)}{dt} + v_b(t)$$

$$V_a(s) = R_a I_a(s) + \overset{\mathcal{L}}{L_a s} I_a(s) + V_b(s)$$

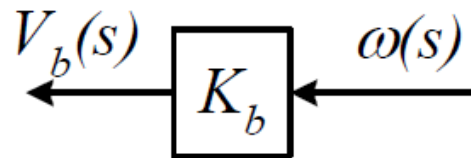
Transfer function:

$$\Rightarrow I_a(s) = \frac{1}{R_a + L_a s} (V_a(s) - V_b(s)) \longrightarrow \frac{I_a(s)}{V_a(s) - V_b(s)} = \frac{1}{R_a + L_a s}$$



Back *emf*:  $v_b(t) = K_b \omega(t)$

$$\overset{\mathcal{L}}{\downarrow} V_b(s) = K_b \omega(s)$$





# DC Motors Datasheet Example

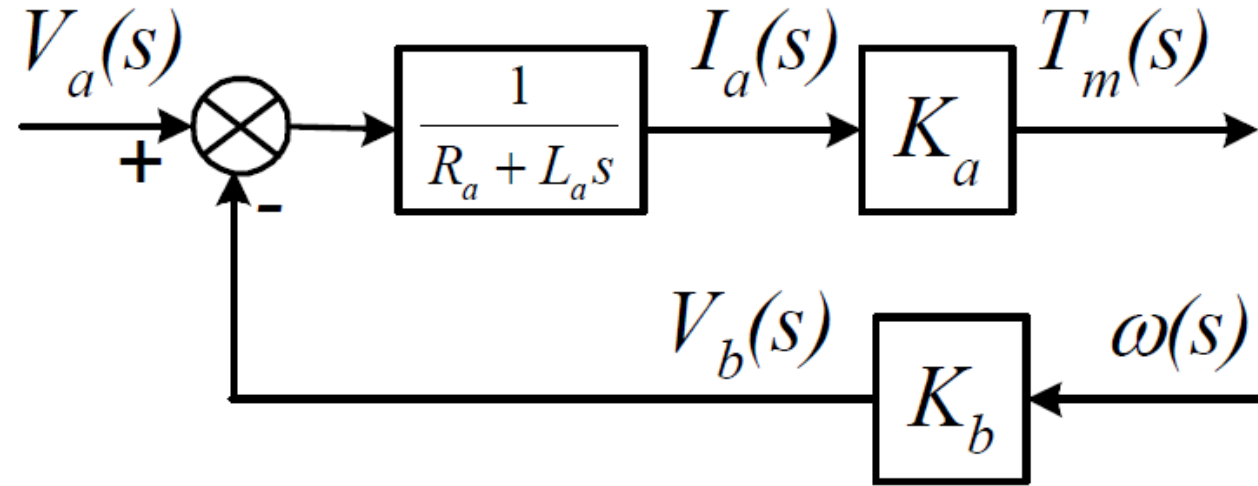
Brush Motors

## C23 SERIES SPECIFICATIONS – *Continuous Stall Torque 16.5 - 27 oz-in (0.117 - 0.191 Nm), Peak Torque 125 - 250 oz-in (0.883 - 1.765 Nm)*

Part Number*		C23-L33					C23-L40				
Winding Code**		10	20	30	40	50	10	20	30	40	50
L = Length	inches	3.33					4				
	millimeters	84.6					101.6				
Peak Torque	oz-in	125.0	125.0	125.0	125.0	125.0	250.0	250.0	250.0	250.0	250.0
	Nm	0.883	0.883	0.883	0.883	0.883	1.765	1.765	1.765	1.765	1.765
Continuous Stall Torque	oz-in	16.5	16.5	16.5	16.5	16.5	27.0	27.0	27.0	27.0	27.0
	Nm	0.117	0.117	0.117	0.117	0.117	0.191	0.191	0.191	0.191	0.191
Rated Terminal Voltage	volts DC	12 - 24	12 - 24	12 - 36	12 - 60	12 - 60	12 - 24	12 - 48	12 - 60	12 - 60	12 - 60
Terminal Voltage	volts DC	12	12	24	36	48	12	24	36	48	60
Rated Speed	RPM	4700	2150	4200	3750	3000	2300	3600	3500	2850	2250
	rad/sec	492	225	440	393	314	241	377	367	298	236
Rated Torque	oz-in	7.5	12.6	12.7	14.4	15.8	17.3	25.5	25.3	25.6	24.2
	Nm	0.05	0.09	0.09	0.10	0.11	0.12	0.18	0.18	0.18	0.17
Rated Current	Amps	4.75	4.3	3	2	1.4	4.9	4.3	2.75	1.8	1.1
Rated Power	Watts	26.1	20.0	39.5	40.0	35.1	29.4	67.9	65.5	54.0	40.3
	Horsepower	0.03	0.03	0.05	0.05	0.05	0.04	0.09	0.09	0.07	0.05
Torque Sensitivity	oz-in/amp	2.65	4.25	6.2	10.25	15.75	4.84	7.74	12	18.5	28.75
	Nm/amp	0.0187	0.0300	0.0438	0.0724	0.1112	0.0342	0.0547	0.0847	0.1306	0.2030
Back EMF	volts/KRPM	2	3.15	4.6	7.6	11.5	3.58	5.72	8.82	13.82	21.22
	volts/rad/sec	0.0191	0.0301	0.0439	0.0726	0.1098	0.0342	0.0546	0.0842	0.1320	0.2026
Terminal Resistance	ohms	0.60	1.00	1.70	4.00	9.00	0.70	0.96	2.30	5.50	12.00

# Armature current controlled DC motor system, 3

Torque:  $T_m(t) = K_a i_a(t) \xrightarrow{\mathcal{L}} T_m(s) = K_a I_a(s)$



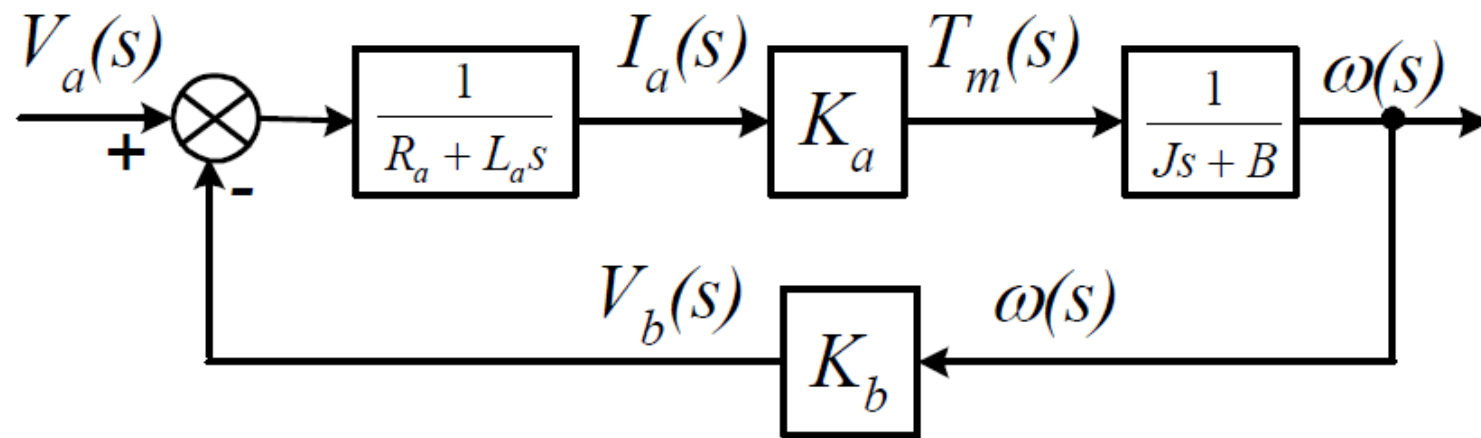
# Armature current controlled DC motor system, 4

The load:  $T_m(t) - B\omega(t) = J \frac{d\omega(t)}{dt}$   $\mathcal{L}$

$$T_m(s) - B\omega(s) = Js\omega(s)$$

$$\omega(s) = \frac{1}{Js + B} T_m(s)$$

$$\frac{\omega(s)}{T_m(s)} = \frac{1}{Js + B} \quad \text{TF}$$



# Armature current controlled DC motor system, 5

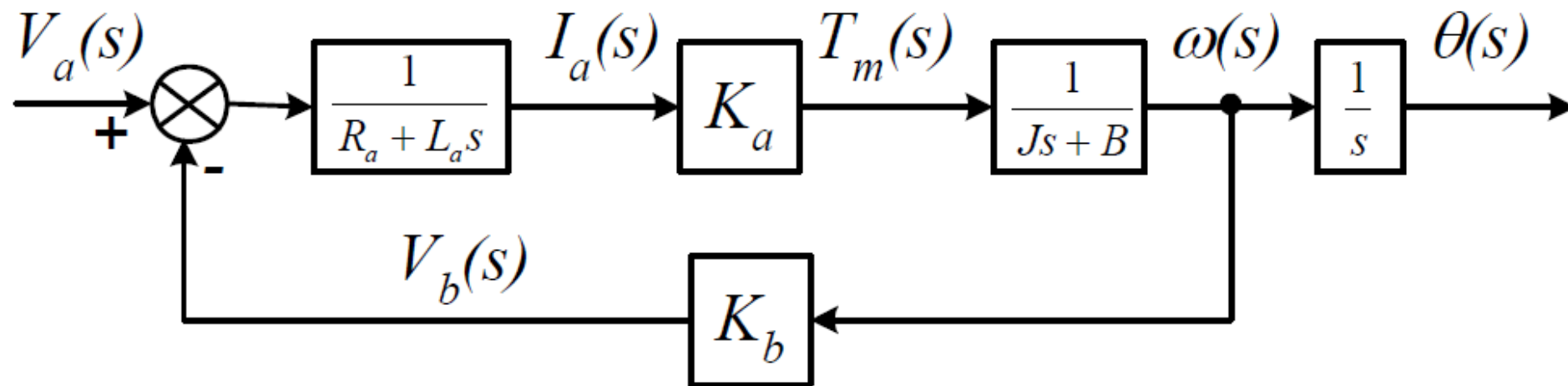
The angular displacement:

TF

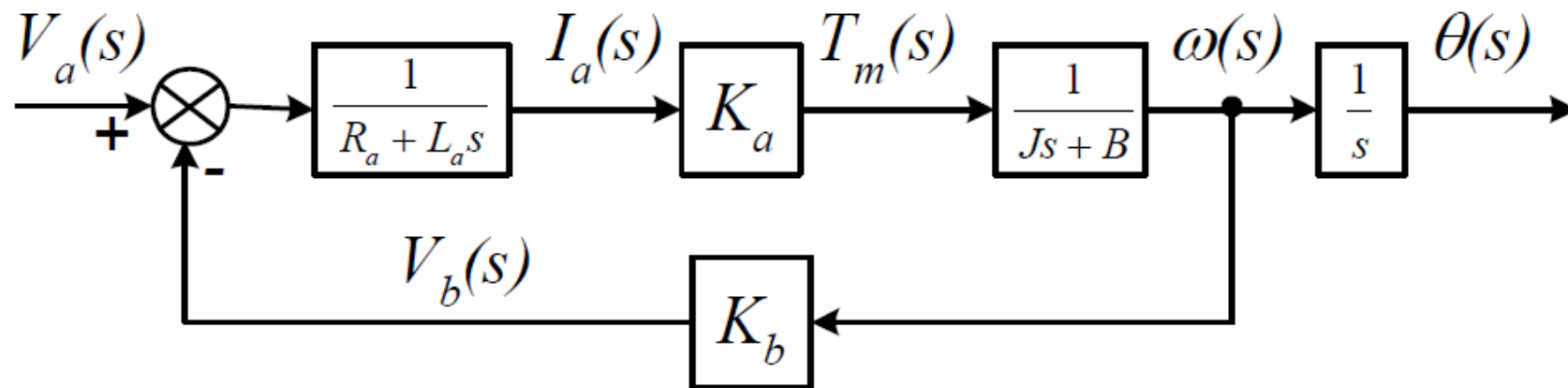
$$\frac{\theta(s)}{\omega(s)} = \frac{1}{s}$$

$$\theta(s) = \frac{1}{s} \omega(s)$$

$$\omega(t) = \frac{d\theta(t)}{dt} \xrightarrow{\mathcal{L}} \omega(s) = s\theta(s)$$



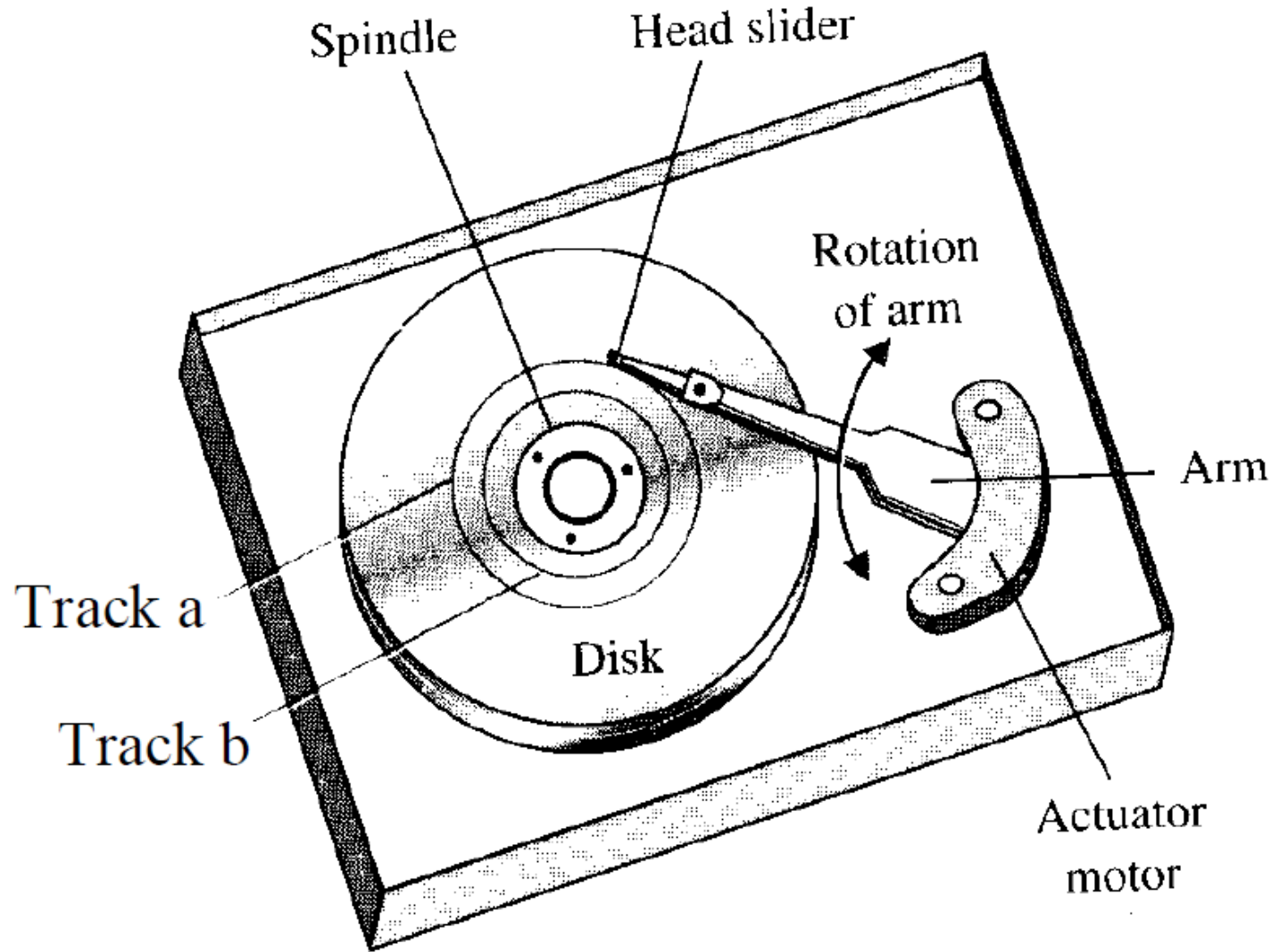
## Armature current controlled DC motor system, 6



Linking all components together, the overall TF:

$$\begin{aligned}\frac{\theta(s)}{V_a(s)} &= \frac{\frac{K_a}{(R_a + L_a s)(J s + B)}}{1 + \frac{K_a}{(R_a + L_a s)(J s + B)} \cdot K_b} \cdot \frac{1}{s} \\ &= \frac{K_a}{s[(R_a + L_a s)(J s + B) + K_a K_b]}\end{aligned}$$

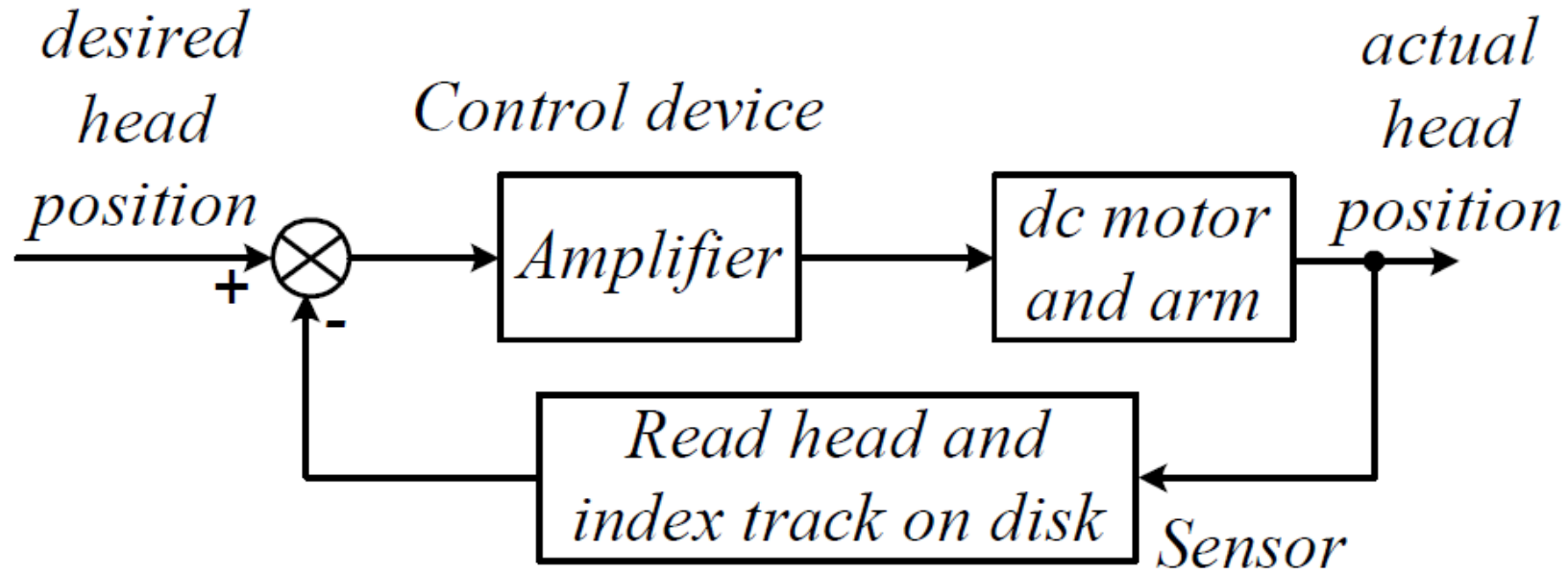
*A Real World Example: Hard disk (or CD player) drive control system*



# PID videos

- What is a PID Controller?  
<https://www.youtube.com/watch?v=sFqFrmMJ-sg>
- What are PID Tuning Parameters?  
<https://www.youtube.com/watch?v=1ImhKwpSmuc>
- How to Tune a PID Controller  
<https://www.youtube.com/watch?v=IB1Ir4oCP5k>
- DC motor PID speed control  
<https://www.youtube.com/watch?v=HRaZLCBFVDE>
- How to control a DC motor with an encoder  
<https://www.youtube.com/watch?v=dTGITLnYAY0>

# Disk drive control system: schematic diagram



Modern hard drive: seek time  $8.9ms$

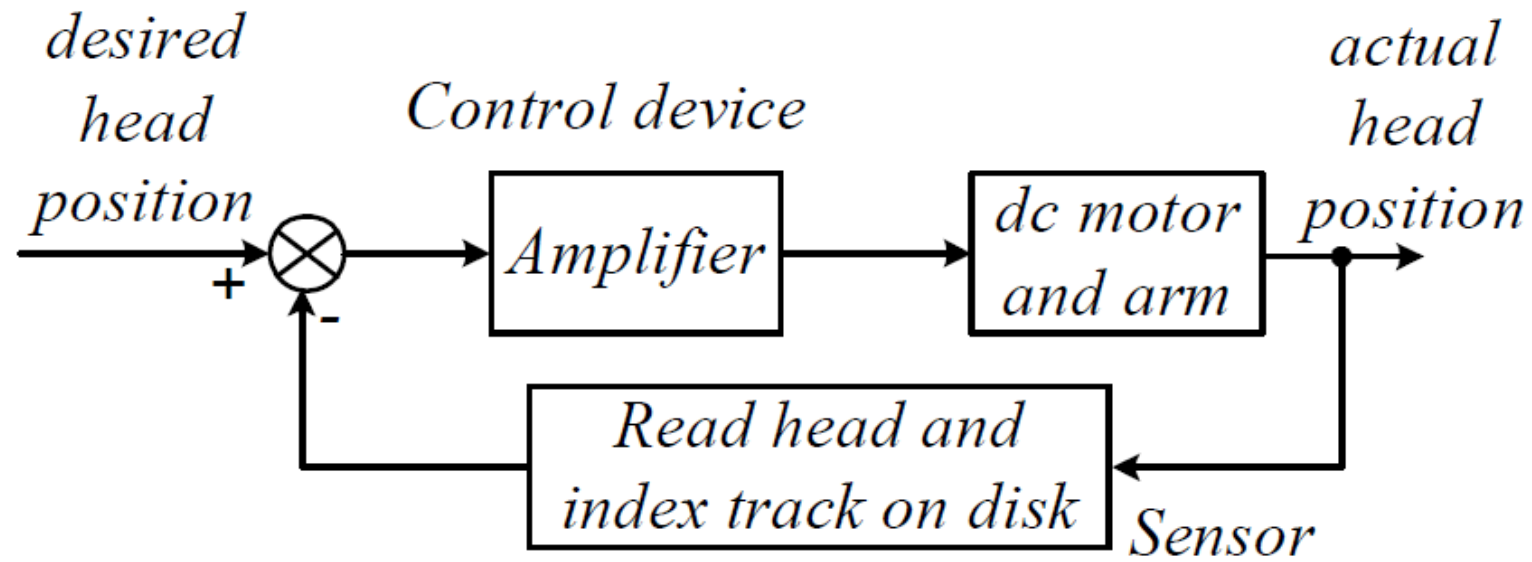
When we put all components together, how to check the required performance is achieved? If not, how to improve it?

*If we have a transfer function, we can find the settling time and the way of improving it.*

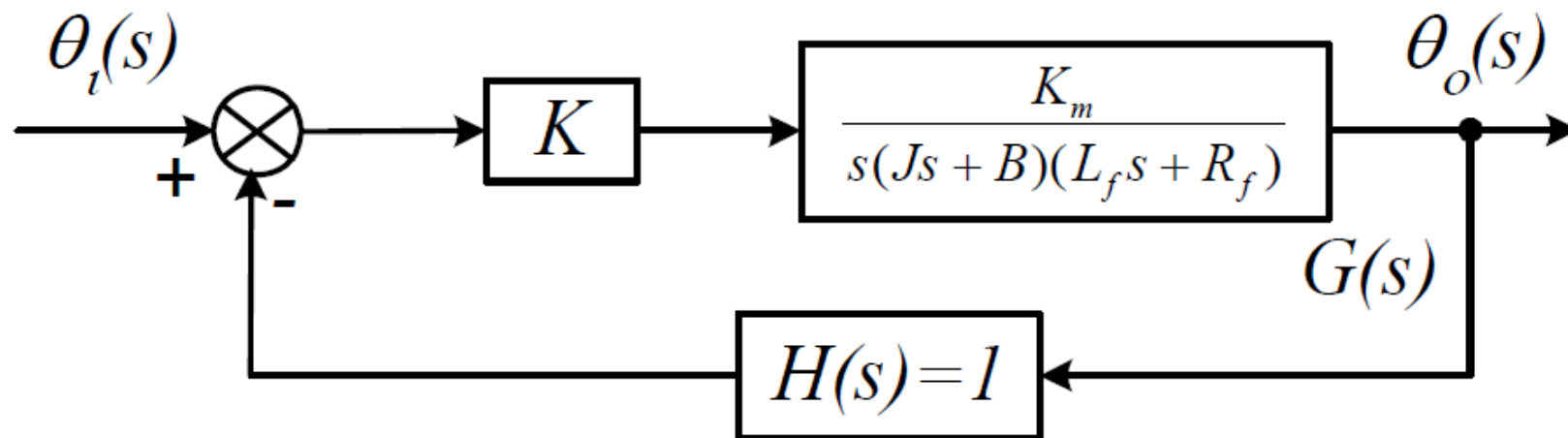
PO also should be small, less vibration, less noise.



# Modelling of disk drive control system, 1



Use the field current controlled DC motor.



# Modelling of disk drive control system, 2

Typical parameters for disk driver reader:

$J$	$1 \text{ Nms}^2/\text{rad}$	$B$	$20 \text{ kg/m/s}$	$K$	$10-1000$
$R_f$	$1 \Omega$	$K_m$	$5 \text{ Nm/A}$	$L_f$	$0.001 \text{ H}$

Motor and arm:

$$G(s) = \frac{K_m}{s(Js + B)(L_f s + R_f)}$$
$$= \frac{5}{s(s + 20)(0.001s + 1)}$$

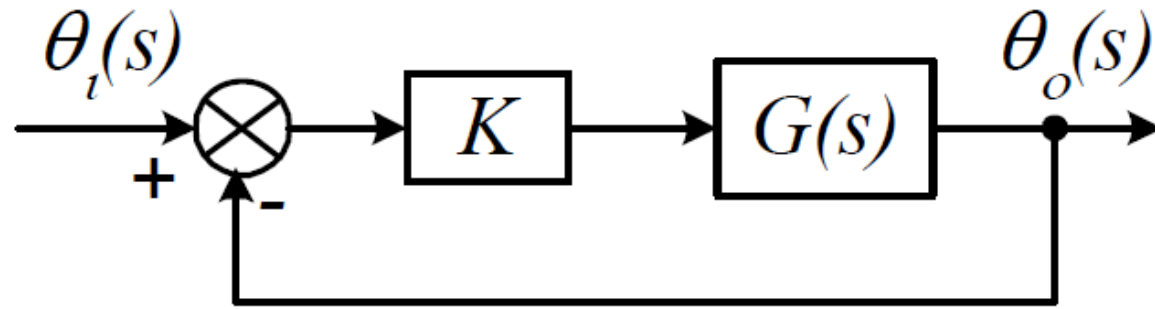
# Modelling of disk drive control system, 3

$$\begin{aligned}G(s) &= \frac{5}{s(s+20)(0.001s+1)} \\ &= \frac{0.25}{s} \cdot \frac{1}{(0.05s+1)} \cdot \frac{1}{(0.001s+1)} \\ &\approx \frac{0.25}{s} \cdot \frac{1}{(0.05s+1)} = \frac{0.25}{s(0.05s+1)} = \frac{5}{s(s+20)}\end{aligned}$$

$\frac{1}{(0.05s+1)}$  Dynamic model of mechanical part (slow):  
*transient response develop slowly.*

$\frac{1}{(0.001s+1)}$  Dynamic model of electrical part (fast):  
*transient response disappear quickly.*

# Modelling of disk drive control system, 4



$$T(s) = \frac{\theta_o(s)}{\theta_i(s)} = \frac{KG(s)}{1 + KG(s)}$$

$$= \begin{cases} \frac{5K}{s^2 + 20s + 5K} & \text{approximation} \\ \frac{5K}{0.0001s^3 + 1.002s^2 + 20s + 5K} & \text{no approximation} \end{cases}$$

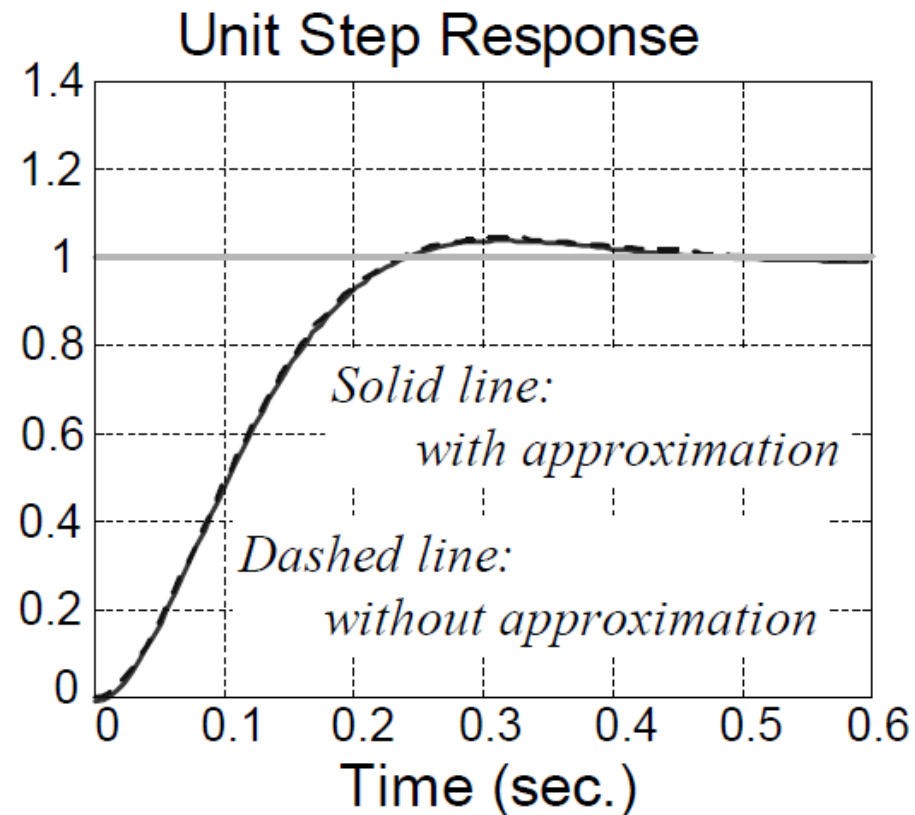
# Modelling of disk drive control system, 5

$$T(s) = \begin{cases} \frac{200}{s^2 + 20s + 200} & \text{approximate} \\ \frac{200}{0.0001s^3 + 1.002s^2 + 20s + 200} & \end{cases}$$

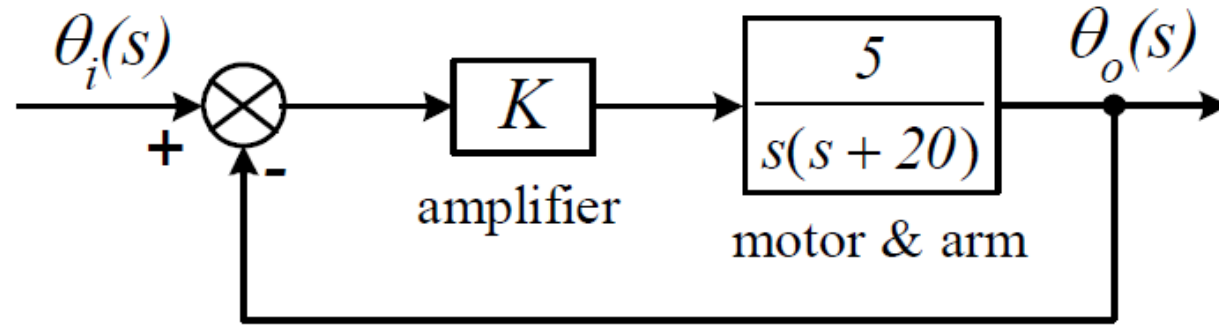
Assume:  $K=40$

With or without approximation: the unit step response almost identical

Settling time:  
 $0.4$  seconds



# Disk drive control system improvement, 1



$K$  in the range of  $10$  to  $1000$  (Physical Restriction)

Settling time:  $0.4$  seconds when  $K=40$

$$\text{TF: } T(s) = \frac{5K}{s^2 + 20s + 5K} \quad \frac{\omega_n^2}{s^2 + 2\zeta\omega_n s + \omega_n^2}$$

$$\left. \begin{array}{l} 2\zeta\omega_n = 20 \\ \omega_n^2 = 5K \end{array} \right\} \Rightarrow \omega_n = \sqrt{5K}; \quad \zeta = \frac{10}{\sqrt{5K}}$$

$\zeta\omega_n = 10$

## Disk drive control system improvement, 2

$$\zeta\omega_n = 10 \quad \omega_n = \sqrt{5K} \quad \zeta = \frac{10}{\sqrt{5K}}$$

*Underdamped design:*  $0 < \zeta < 1 \Rightarrow K > 20$

$$t_s = \frac{4}{\zeta\omega_n} = 0.4 \text{ sec}$$

Independent of  $K$ !! We cannot improve settling time by changing  $K$  alone.

$$\zeta = \frac{10}{\sqrt{5K}}; \quad PO = \exp\left(-\frac{\pi\zeta}{\sqrt{1-\zeta^2}}\right) \text{ Depends on } K.$$

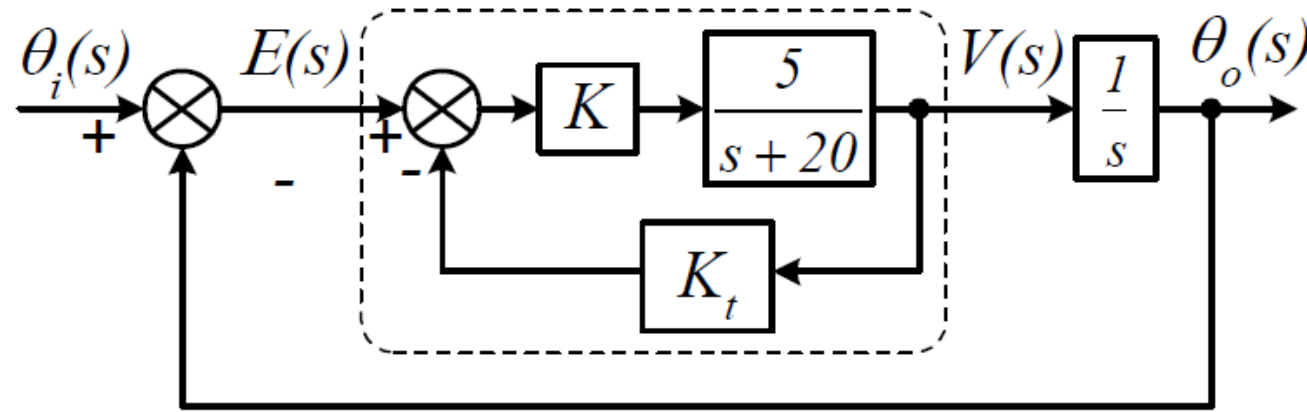
$K$	30	40	100
$\zeta$	0.82	0.71	0.45
$PO$	1.2%	4.3%	20.8%

$$t_s = 0.4 \text{ sec}$$

# Disk drive control system improvement, 3

- Performance can be improved by introducing angular velocity feedback.

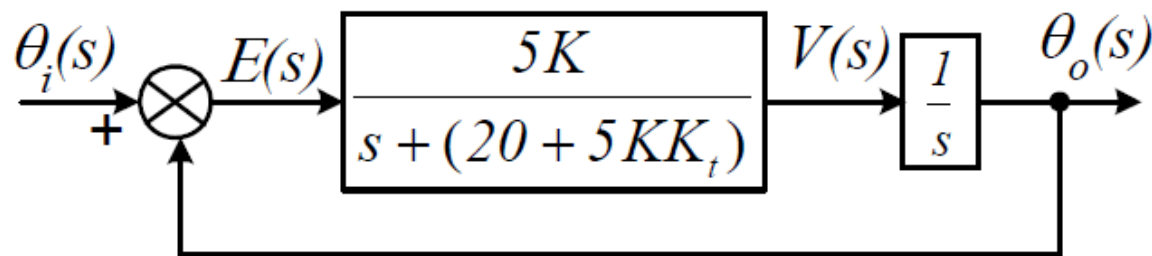
Design requirements: for a unit step input  
 $e_{ss} = 0$   $PO \leq 2\%$   $t_s \leq 0.08s$



$$\frac{V(s)}{E(s)} = \frac{\frac{5K}{s+20}}{1 + \frac{5K}{s+20}K_t} = \frac{5K}{s + (20 + 5KK_t)}$$



# Disk drive control system improvement, 4



Forward path TF: 
$$G(s) = \frac{5K}{s(s + (20 + 5KK_t))}$$

The overall closed-loop transfer function:

$$\frac{\theta_o(s)}{\theta_i(s)} = \frac{G(s)}{1 + G(s)} = \frac{5K}{s^2 + (20 + 5KK_t)s + 5K}$$

Steady-state error for a unit step input:

$$e_{ss} = \frac{1}{1 + K_p} = \frac{1}{1 + \infty} = 0 \quad K_p = \lim_{s \rightarrow 0} G(s) = \infty$$

# Disk drive control system improvement, 5

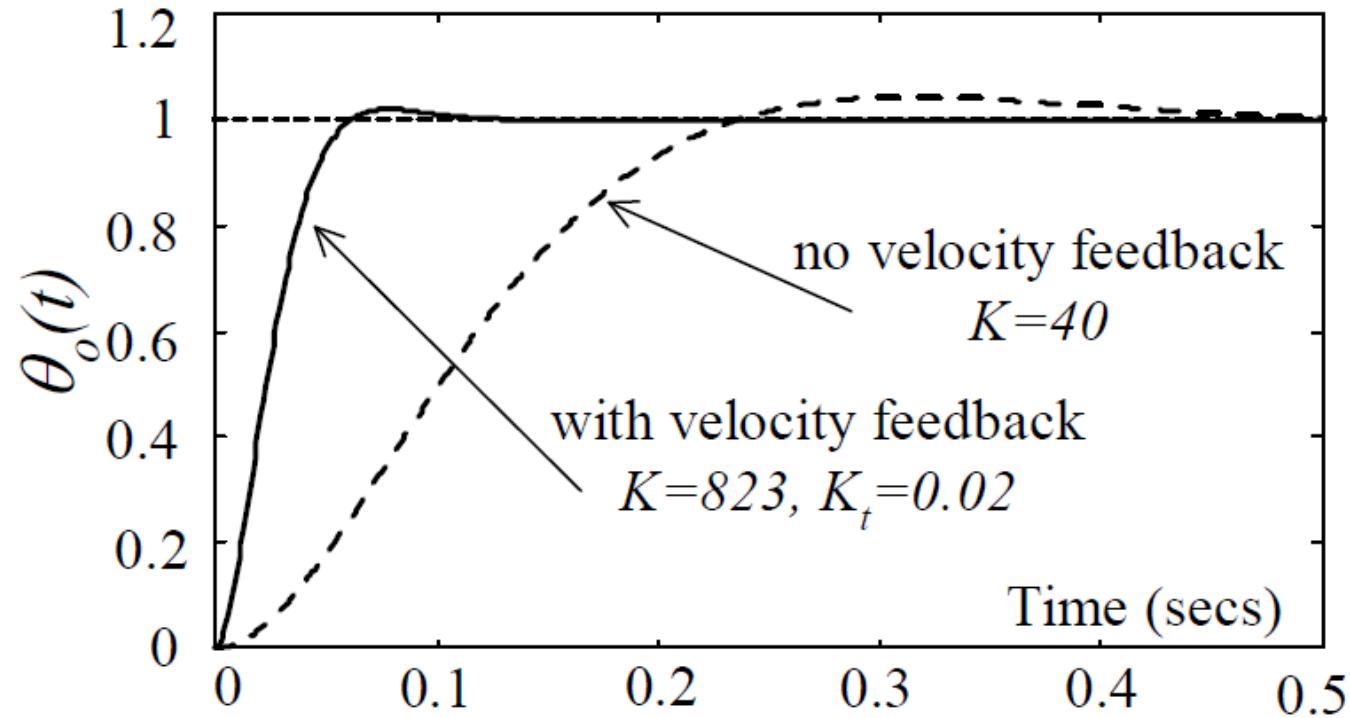
$$\text{TF: } T(s) = \frac{5K}{s^2 + (20 + 5KK_t)s + 5K} \quad \frac{\omega_n^2}{s^2 + 2\zeta\omega_n s + \omega_n^2}$$

$$\left. \begin{array}{l} 2\zeta\omega_n = 20 + 5KK_t \\ \omega_n^2 = 5K \end{array} \right\} \Rightarrow \begin{cases} \omega_n = \sqrt{5K} \\ \zeta = \frac{20 + 5KK_t}{2\sqrt{5K}} \end{cases}$$

$K$	$K_t$	$\zeta$	$\omega_n$	$PO$	$t_s$
400	0.0216	0.707	44.721	4.3%	0.1265
823	0.02	0.78	64.1	2%	0.08
960	0.0204	0.85	69.282	0.63%	0.0679
46451	0.0034	0.84	481.93	0.77%	0.0099

# Disk drive control system improvement, 6

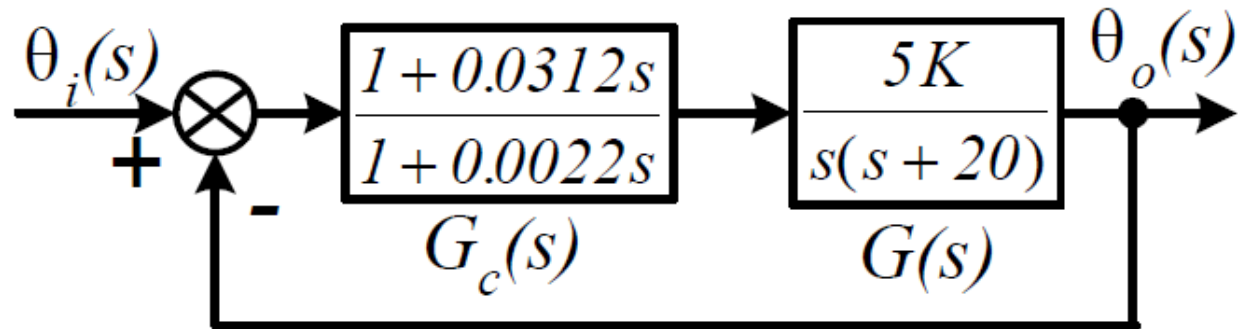
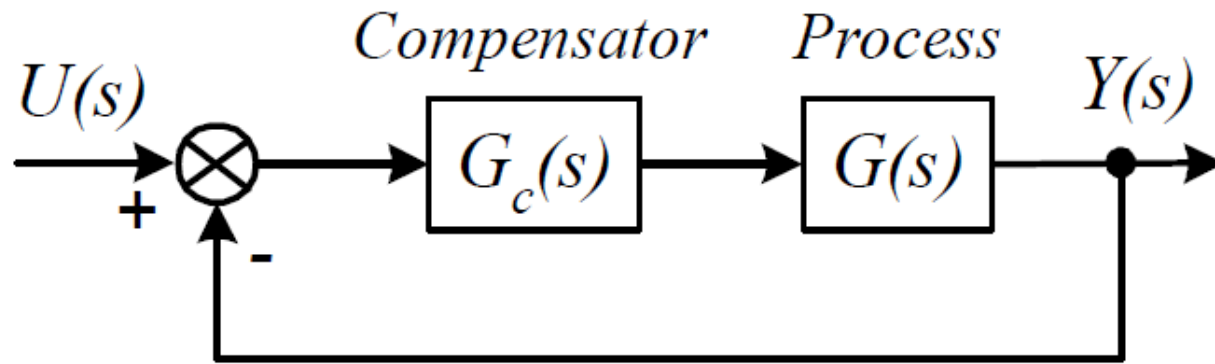
- Performance can be improved by introducing angular velocity feedback.



$$\frac{\theta_o(s)}{\theta_i(s)} = \frac{4115}{s^2 + 100s + 4115}$$

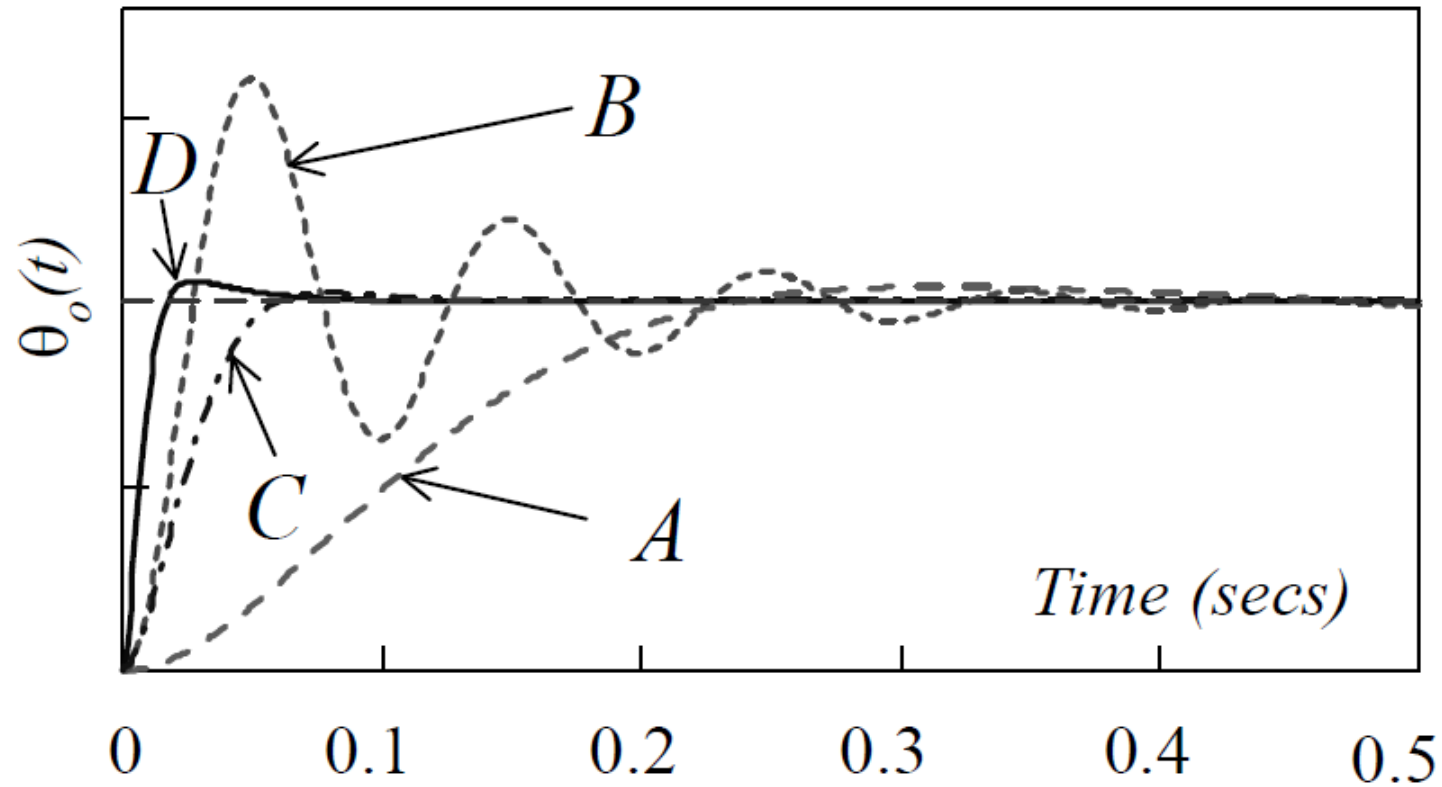
# Disk drive control system improvement, 6

- An additional sensor (e.g. tachometer) which measures angular velocity is required to implement velocity feedback.
- A cheap alternative: use a compensator.



A compensator (controller) is inserted into the forward path of the system in order to improve control performance.

# Disk drive control system improvement, 7



*A*: no compensator, no velocity feedback,  $K=40$

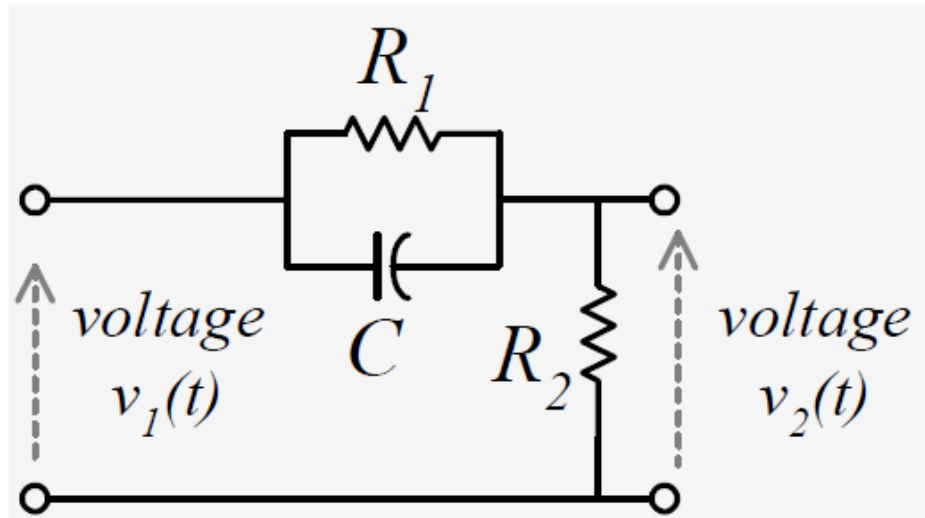
*B*: no compensator, no velocity feedback,  $K=823$

*C*: no compensator, velocity feedback  $K=823$ ,  $K_t=0.02$

*D* with compensator, no velocity feedback,  $K=823$

# Disk drive control system improvement, 8

- Physical implementation of compensator.



Resistor:

$$v(t) = Ri(t)$$

$$\Rightarrow V(s) = \boxed{R} I(s)$$

Capacitor:

$$i(t) = C \frac{dv(t)}{dt}$$

$$\Rightarrow I(s) = CsV(s)$$

$$\Rightarrow V(s) = \boxed{\frac{I}{Cs}} I(s)$$

$$\begin{aligned} G_N(s) &= \frac{V_2}{V_1} = \frac{R_2}{R_2 + \frac{R_1 \frac{1}{Cs}}{R_1 + \frac{1}{Cs}}} \\ &= \frac{R_2}{R_1 + R_2} \frac{(1 + R_1 Cs)}{1 + \frac{R_1 R_2 C}{R_1 + R_2} s} \end{aligned}$$

## Disk drive control system improvement, 9

$$G_N(s) = \frac{R_2}{R_1 + R_2} \frac{(1 + R_1Cs)}{1 + \frac{R_1R_2C}{R_1+R_2}s} \quad \alpha \equiv \frac{R_1 + R_2}{R_2} \quad T \equiv \frac{R_1R_2C}{R_1 + R_2}$$

$$G_N(s) = \left( \frac{1}{\alpha} \right) \left( \frac{1 + \alpha Ts}{1 + Ts} \right)$$

$$R_1 = 395 \Omega, \quad R_2 = 30 \Omega, \quad C = 78.9 \mu F$$

$$G_N(s) = \left( \frac{1}{14.2} \right) \left( \frac{1 + 0.0312s}{1 + 0.0022s} \right)$$

The RC network connected to a amplifier of gain  $14.2$  will give us the required compensator transfer function.