Annual Outside Employment Disclosure for MPPs Adobe Sign Filing Process – Employee's Guide

<u>California law</u> and <u>CSU Policy</u> require all Management Personnel Plan (MPP) employees, including part-time, full-time and rehired annuitants, to disclose any compensated outside employment activities by completing the Outside Employment Disclosure form at various times, including once a year. Your disclosure is then reviewed by your HEERA manager to determine if your outside employment poses a conflict of commitment or a conflict of interest with your CSU employment. If there is, you and your HEERA manager will discuss actions you must take to reduce or eliminate the conflict. Any disagreement between you and your HEERA manager on whether a conflict exists or on how to reduce or eliminate the conflict would be determined by an independent review committee.

For a detailed explanation of what type of outside employment you must report, go to Forms.

Annually, the Outside Employment Disclosure is filed electronically through Adobe Acrobat Sign (Adobe Sign). Below are instructions to help you navigate through the Adobe Sign process.

After you complete your section of the form and provide your HEERA manager's email address, Adobe Sign routes the form to your HEERA Manager, who will review your disclosure and complete their section of the form.

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Quick Guide – Submitting a Disclosure

- Access the Adobe Sign form by clicking on "Adobe Sign filing process" under Step 2 in the Outlook email that you received from Employee/Labor Relations & Compliance with the subject line "Annual Outside Employment Disclosure."
- Fill in all required information on the form. Review the affirmation and certification statements, check the box next to those statements, sign the form, then click on "Click to Sign."
- When the pop-up window appears prompting you to provide the name and CPP email address of your HEERA manager, enter that information and doublecheck your entry, as your HEERA manager will not receive your form if you make an error here. Then click on "Click to sign."
- Verify your identity by going into your Outlook Inbox to look for an email from Adobe Sign <a dobesign@adobesign.com with the subject line "Ex: Please confirm your signature on HRS Outside Employment Disclosure Form MPP . . ." Open the email and click on "Confirm my email address."

Quick Guide – Correcting Information Entered

- You can only correct any information that you have entered on the form before you click on "Click to Sign."
- After you click on "Click to Sign," neither you nor anyone else can correct an error you
 made. At that point, you must start a new form to correct information. To start a new form,
 follow the steps under Submitting a Disclosure.

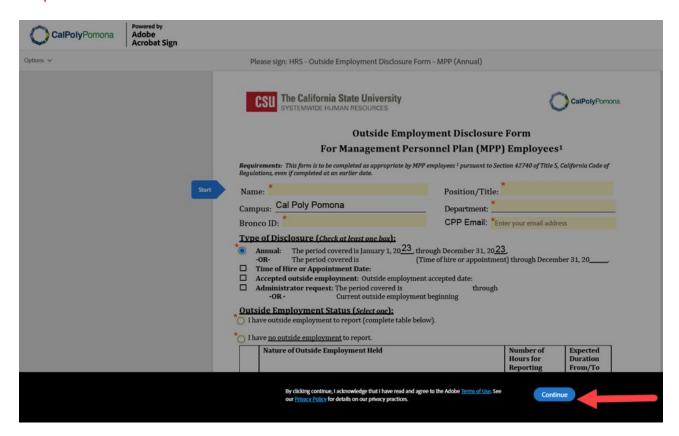
Quick Guide – Viewing Completed Form

- Once your HEERA Manager signs the form, both you and they will receive an Outlook email from CSU- California State University Pomona via Adobe Acrobat "sign adobesign@adobesign.com" with the subject "Ex: Completed: "HRS Outside Employment disclosure form MPP . . ." In the email, click on "Open Agreement" to view the completed form in Adobe Sign.
- You can also log in to Adobe Sign with your CPP credentials to view the form at any time.
- To download a copy, click on "Download PDF."

Detailed Guide - Submitting a Disclosure

Step 1: Look for the Outlook email that you received from CPP Employee and Org Devel & Advancement <eoda@cpp.edu> with the subject line "Outside Employment Disclosure." Click "here" in the email to open the Annual Outside Employment Disclosure form in the Adobe Sign application.

Step 2: Click on "Continue"



Step 3: Provide all required information, which is marked by a red asterisk on the form.

Under the "Type of Disclosure" section, the "Annual" button is pre-selected. If you've been in your MPP position the entire 2023 calendar year, the year is pre-filled.

	Please sign: HRS - Outside Employment Disclosure Form - MPP (Annual)				
	The California State University SYSTEMWIDE HUMAN RESOURCES Outside Employ	CalPolyPomona yment Disclosure Form			
	For Management Personnel Plan (MPP) Employees ¹				
	Requirements: This form is to be completed as appropriate by MPP employees ¹ pursuant to Section 42740 of Title 5, California Code Regulations, even if completed at an earlier date.				
Start	Name: *	Position/Title:			
	Campus: Cal Poly Pomona	Department: *			
	Bronco ID: *	CPP Email: *Enter your email address			
	Type of Disclosure (Check at least one box):				
	Annual: The period covered is January 1, 2023, through December 31, 2023,				
	-OR- The period covered is (Time of hire or appointment) through December 31, 20 □ Time of Hire or Appointment Date:				
	Accepted outside employment: Outside employment accepted date:				
	Administrator request: The period covered is	through			
	-OR - Current outside employmen	t beginning			

If your MPP appointment began after January 1, 2023, provide the date and month that your MPP appointment began by selecting from the drop-down choices.

	Please sign: HRS - Outside Employment Disclosure Form - MPP (Start Date After January 1)		
	The California State University SYSTEMWIDE HUMAN RESOURCES CalPolyPomona		
	Outside Employment Disclosure Form		
	For Management Personnel Plan (MPP) Employees ¹		
	Requirements : This form is to be completed as appropriate by MPP employees ¹ pursuant to Section 42740 of Title 5, California Code of Regulations, even if completed at an earlier date.		
Start	Name: * Position/Title: *		
	Campus: Cal Poly Pomona Department:		
	Bronco ID: * _ CPP Email: *Enter your email address		
	Type of Disclosure (Check at least one box):		
	Annual: The period covered is Ianuary 1, 20 through December 31, 20 The period covered is \$\.\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\		
	☐ Time of Hire or Appointment Date: ☐ Accepted outside employment: Outside employment accepted date:		
	Administrator request: The period covered is through OR - Current outside employment beginning		

Step 4: If you have outside employment, choose "I have outside employment to report." Then provide details regarding your outside employment.

I have outside employment to report (complete table below). I have <u>no outside employment</u> to report.			
	Nature of Outside Employment Held	Number of Hours for Reporting Period	Expected Duration From/To
1	Advanced Placement Test Tutor - Bright Futures, Inc.	96	Mar-May 2023
2			

If you have no outside employment, choose "I have no outside employment to report."

Outside Employment Status (Select one)	Outside Emp	lovment Status	(Select one):
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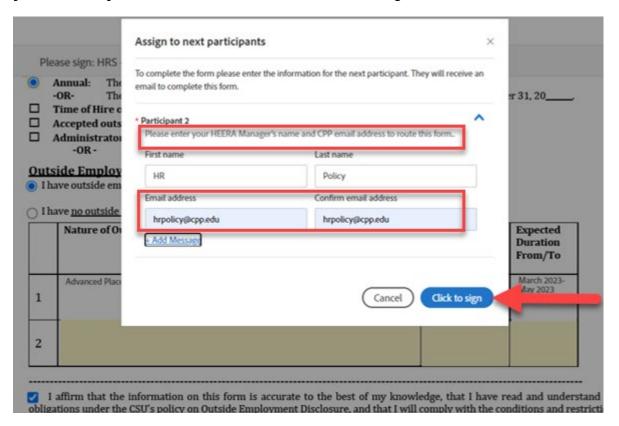
Outside Employment Status (Select one):

- I have outside employment to report (complete table below).
- I have <u>no outside employment</u> to report.

	Nature of Outside Employment Held	Number of Hours for Reporting Period	Expected Duration From/To
1			
2			

Step 5: Check the Affirmation and Certification statement button. Sign the form. Click on "Click to Sign."

Step 6: In the pop-up window, provide your HEERA manager's name and CPP email address. Doublecheck the email address, as your HEERA manager will not receive your form if you make an error. Click on "Click to sign."



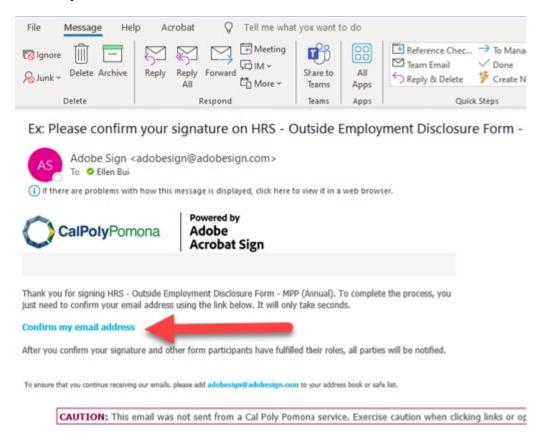


Powered by Adobe Acrobat Sign

Just one more step

We just emailed you a link to make sure it's you. It'll only take a few seconds, and we can't accept your signature on "HRS - Outside Employment Disclosure Form - MPP (Annual)" until you've confirmed.

Step 8: Go into your Outlook Inbox to look for an email from Adobe Sign <adobesign@adobesign.com> with the subject line "Ex: Please confirm your signature on HRS – Outside Employment Disclosure Form – MPP . . ." Open the email. Click on "Confirm my email address."



You'll see the message below, indicating that you have completed your section of the form. The form is now routed to your HEERA manager for review and completion.

Adobe Home Send Manage Workflows Reports Acrobat Sign

Your e-signing of HRS - Outside Employment Disclosure Form - Senior Management (Start Date After January 1) has been verified. It has now been emailed to the additional signer(s) for their signature.

Detailed Guide - Viewing Completed Form

Step 1: Once your HEERA Manager signs the form, both you and they will receive an identical Outlook email from CSU- California State University Pomona via Adobe Acrobat "sign <u>adobesign@adobesign.com</u> with the subject "Ex: Completed: "HRS – Outside Employment disclosure form – MPP . . ." Click on "Open Agreement" in the email to view the completed form in Adobe Sign.

Ex: Completed: "HRS - Outside Employment Disclosure Form - MPP (Start Date After

CSU - California State University Pomona via Adobe Acrobat Sign <adobesign@adobesign.com>
To Polydoc Support and Administration; Ellen Bui; Ellen Bui

ACRODAT SIGN

HRS - Outside Employment Disclosure Form - MPP (Start Date After January 1)

All parties finished



The agreement is completed between:

- CSU California State University Pomona
- Jane White
- John Doe

You can **open the final agreement** to review its activity history or download a copy for reference.

The agreement is fully executed. The sender of this agreement has control over the retention period for this agreement which determines the amount of time it will be available for download from Adobe Acrobat Sign. Adobe recommends that you save a local copy of this fully-executed agreement for your records.

You can log in to Adobe Sign with your CPP credentials to view the form at any time. To download a copy, click on "Download PDF."

Powered by Adobe Sign In ? **Acrobat Sign** HRS - Outside Employment Disclosure Form - MPP (Start Date After January 1 The California State University **CalPoly**Pomona Created May 24, 2024 3:30 PM SYSTEMWIDE HUMAN RESOURCES From: Cal Poly Pomona PolyDoc (polydoc@cpp.edu) **Outside Employment Disclosure Form** Status: Signed For Management Personnel Plan (MPP) Employees¹ Requirements: This form is to be completed as appropriate by MPP employees 1 pursuant to Section 42740 of Title 5, California Code of Actions Regulations, even if completed at an earlier date. $Position/Title: \underline{\ \ } Mgr., College of Education$ Name: Jane White Download PDF Campus: Cal Poly Pomona Department: Education Download Audit Report Bronco ID: <u>123</u>456789 CPP Email: nqbui@cpp.edu Add Notes Type of Disclosure (Check at least one box): Annual: The period covered is January 1, 20____, through December 31, 20_ > 2 Recipients (2 Completed) 10 2023 (Time of hire or appointment) through December 31, 2023. The period covered is 03 Time of Hire or Appointment Date: Activity Accepted outside employment: Outside employment accepted date: $\label{lem:def:Administrator request:} \textbf{Administrator request:} \ \textbf{The period covered is}$ through -OR -Current outside employment beginning Outside Employment Status (Select one): I have outside employment to report (complete table below) 1 Ol I have no outside employment to report. Nature of Outside Employment Held Number of Expected Hours for Duration Reporting From/To Period 96 Mar-May Advanced Placement Test Tutor - Bright Futures, Inc. 2023 C B, 2 ⊕